

EXHIBIT E

Michigan Department of State
Uniform Commercial Code Section



P.O. Box 30197
Lansing, Michigan 48909-7697
www.michigan.gov/sosucc

October 15, 2005

Job Number: U20051013-0870

Job Contents:

Search Request(s): 2

Special Handling Instructions:

Important Notice

To comply with P.A. 212 of 2004, the UCC Unit is now mailing Debtor Notifications to individuals named as new debtors. The notification includes a copy of the filed financing statement. Secured parties may receive calls from customers with questions or errors found in the filing. If a correction is needed, file a UCC3 Amendment.

Martha Ledezma
300 Ottawa Ave., NW
Suite 500
Grand Rapids MI 49503

MICHIGAN DEPARTMENT OF STATE



Uniform Commercial Code Section

P.O. Box 30197

Lansing, Michigan 48909-7697

www.michigan.gov/sosucc

Job Receipt

October 15, 2005

Job Number: U20051013-0870**Account Number:****Charges**

Description	Filing Number	Filing Date/Time	Qty	Price	Amount
Information Request (Written Inquiry)	0000722881-9		1	\$6.00	\$6.00
UCC Copy(ies)	0000722881-9		4	\$2.00	\$8.00
Information Request (Written Inquiry)	0000722882-1		1	\$6.00	\$6.00
Total					\$20.00

Payments

Type	Description	Amount
		\$20.00
Total		\$20.00



MICHIGAN DEPARTMENT OF STATE

Uniform Commercial Code Section
P.O. Box 30197
Lansing, Michigan 48909-7697
www.michigan.gov/sosucc

Search Request

October 15, 2005

Job Number: U20051013-0870
Reference Number: 0000722881-9
Certification Date: 10/12/2005 17:00 PM

The filing officer certifies that the attached is a record, according to the search criteria specified, of all financing statements, [tax liens,] and amendments which name the debtor as filed with the Michigan Secretary of State, Uniform Commercial Code Section, as of the above certification date.

Search Criteria:

Debtor Name: SM 5105 LLC
Lien Type: UCC/Tax
Lien Status: All (Including lapsed)

Michigan Department of State
Jeffrey C. Nickerson
Filing Officer

Disclaimer

Information relative to security interests and statutory liens obtained from the index is for information purposes only. Such information does not relieve any person or business from liability, alter priorities of security interest or liens, or affect any other legal rights or responsibilities. The index primarily contains information relative to security interests and statutory liens which have been filed for record on or before the above certification date. There may be security interests and statutory liens filed after that date which are valid. A search request limited under R 440.508(1) may not reveal all filings against the debtor search. The searcher bears the risk of relying on the limited search.



MICHIGAN DEPARTMENT OF STATE

Uniform Commercial Code Section

P.O. Box 30197

Lansing, Michigan 48909-7697

www.michigan.gov/sosucc

Financing Statement #D769439
FILED: 05/01/2001 09:00 AM

(D) S M 5105 LLC
ORGANIZATION
38500 WOODWARD AVE 100
BLOOMFIELD HILLS, MI 48304

(S) FLEET NATIONAL BANK
ORGANIZATION
1 FINANCIAL PLAZA 5TH FL
%FLEET CAPITAL CORP
PROVIDENCE, RI 02903

ACTIONS:	DATE	DOCUMENT #	PGS
Initial Financing Statement	05/01/2001 09:00 AM	D769439	2

Financing Statement #D769440
FILED: 05/01/2001 09:00 AM

(D) S M 5105 LLC
ORGANIZATION
38500 WOODWARD AVE 100
BLOOMFIELD HILLS, MI 48304

(S) FLEET NATIONAL BANK
ORGANIZATION
1 FINANCIAL PLAZA 5TH FL
%FLEET CAPITAL CORP
PROVIDENCE, RI 02903

ACTIONS:	DATE	DOCUMENT #	PGS
Initial Financing Statement	05/01/2001 09:00 AM	D769440	2

THIS SPACE FOR USE OF FILING OFFICER

REC'D U. C. C. UNIT
05/01/01 9:00 AM
SECRETARY OF STATE
LANSING MI D769439

N H005 903459 - 2 04/11/2001
2001 95016 12016 1032
\$3.00
UCC NEW YEAR

FINANCING STATEMENT - FOLLOW INSTRUCTIONS CAREFULLY

This Financing Statement is prepared for filing pursuant to the Uniform Commercial Code and will remain subject to such action as may be required for 9 years from date of filing.

A. NAME & TEL. # OF CONTACT AT FILER (optional) B. FILING OFFICE ACCT. # (optional)

D. Robbin A. Gossman, Paralegal
Ober, Kaler, Grimes & Shriver
120 East Baltimore Street
Baltimore, Maryland 21202

D. OPTIONAL DESIGNATION OF SECURED PARTY: LITIGATOR/LESSOR COMMISSIONER/COMMISSIONER NON-UCC FILING

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)

1a. ENTITY'S NAME
SM 6105 LLC

1b. INDIVIDUAL'S LAST NAME

2a. MAILING ADDRESS

38500 Woodward Avenue, Suite 100

Bloomfield Hills

STATE MI

COUNTRY USA

POSTAL CODE 48304

3a. S.S. OR TAX I.D. #

98-9575295

OPTIONAL
ADD'L INFO.
RE: ENTITY
DEBTOR

3c. TYPE OF ENTITY
limited liability
company

3d. ENTITY'S STATE
OR COUNTRY OF
ORGANIZATION Delaware

3e. ENTITY'S ORGANIZATIONAL I.D. #, if any

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)

2a. ENTITY'S NAME

2b. INDIVIDUAL'S LAST NAME

3a. MAILING ADDRESS

CITY

STATE

COUNTRY

POSTAL CODE

3a. S.S. OR TAX I.D. #

OPTIONAL
ADD'L INFO.
RE: ENTITY
DEBTOR

3c. TYPE OF ENTITY

3d. ENTITY'S STATE
OR COUNTRY OF
ORGANIZATION

3e. ENTITY'S ORGANIZATIONAL I.D. #, if any

☐ NONE

3. SECURED PARTY'S (ORIGINAL S/P or ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)

3a. ENTITY'S NAME

FLEET NATIONAL BANK

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3a. MAILING ADDRESS

One Financial Plaza, 5th Floor

CITY

Providence

STATE

COUNTRY

POSTAL CODE

02903

4. This FINANCING STATEMENT covers the following types or items of property:

The items of property set forth on the attached Schedule A, and all additions, accessions, modifications, improvements, replacements, substitutions and accessories thereto and therefor, whether now owned, leased or hereafter acquired (the "Equipment"), and the proceeds, products and income of any of the foregoing, including insurance proceeds. Debtor has possession of the Equipment under a true lease. Secured Party has a security interest in the Equipment to the extent necessary to protect its title and/or interest therein.

The Equipment is generally described as One (1) Learjet 60 aircraft, serial number 237

35459-02/tkd

File: XX S/S: MI Town/County:

5. CHECK ☐ This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest in collateral already subject to a security interest in another jurisdiction when it was brought into this state, or when the debtor's location was changed in this state, or (b) in accordance with other statutory provisions (additional fees may be required).

7. If filed in Florida (check one):
☐ Documentary stamp tax paid
☐ Documentary stamp tax not applicable

6. REQUIRED SIGNATURE(S)

Signature:

Printed Name/Title:

John Blahnik
Vice President-Vesmar

8. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable).
Attach Addendum

Signature:

Printed Name/Title:

9. Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s) (ADDITIONAL FEE)
optional ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

(1) FILING OFFICER COPY - NATIONAL FINANCING STATEMENT (FORM UCC-1) (TRANS) (REV. 12/18/95)

THIS SPACE FOR USE OF FILING OFFICER

H74067
CAM

0769439

ATTACHMENT TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

1. **SECURED PARTY:** **FLEET NATIONAL BANK**
c/o Fleet Capital Corporation
One Financial Plaza, 5th Floor
Mail Stop: RI/DE/03705A
Providence, Rhode Island 02903

DEBTOR: **SM 5105 LLC**
38500 Woodward Avenue
Suite 100
Bloomfield Hills, Michigan 48304

2. **DESCRIPTION OF PROPERTY:**

Debtor hereby assigns to Secured Party, and grants to Secured Party a first priority security interest in and with respect to, all of Debtor's rights, title and interests of whatever kind or description (but none of its obligations) in and to: (a) the Purchase Documents; (b) the Aircraft, and all present or future additions, attachments, or accessories to the Aircraft, and replacements thereof, (c) all tools, manuals, service records, software and similar information and materials incorporated into or located on the Aircraft, and (d) the products, rents and profits and other proceeds therefrom or thereof, including, without limitation, all refunds and other amounts payable by Vendor under or with respect to the Purchase Agreement.

For purposes hereof:

"Aircraft" means the Learjet 60 (serial number 237) (including, without limitation, the airframe, engines, auxiliary power unit, avionics, parts and records relating thereto) having a scheduled delivery date 4th quarter 2001, pursuant to the Purchase Agreement.

"Purchase Agreement" means the Aircraft Purchase Agreement dated March 22, 2001, between Debtor and Vendor, as amended from time to time.

"Purchase Documents" means any purchase orders or related documents, warranties and agreements with Vendor, including the Purchase Agreement.

"Vendor" means Learjet Inc.

THIS SPACE FOR USE OF FILING OFFICER

FINANCING STATEMENT - FOLLOW INSTRUCTIONS CAREFULLY

This Financing Statement is prepared for filing pursuant to the Uniform Commercial Code and will remain in effect, with certain exceptions, for 3 years from date of filing.

A. NAME & TEL. # OF CONTACT AT FILER (optional)

Robbin A. Gossman, Paralegal
Ober, Kaler, Grimes & Shriver
120 East Baltimore Street
Baltimore, Maryland 21202

B. FILING OFFICE ACCT. # (optional)

REC'D U.C.C. UNIT
05/01/01 9:00 AM
SECRETARY OF STATE
LANSING MI D769440

M
M005 903459 - 1 04/11/2001
2001 95016 12016 1032
\$3.00
UCC NEW YEAR

C. OPTIONAL DESIGNATION (if applicable): ☐ LESSOR/LESSEE ☐ CONSIGNOR/CONSIGNEE ☐ NON-UCC FILING

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)

1a. ENTITY'S NAME
SM 5105 LLC

OR 1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2a. MAILING ADDRESS

CITY

STATE

COUNTRY

POSTAL CODE

38500 Woodward Avenue, Suite 100

Bloomfield Hills

MI

USA

48304

1c. S.S. OR TAX I.D. #

OPTIONAL
ADD'L INFO
RE: ENTITY
DEBTOR

1d. TYPE OF ENTITY

11. ENTITY'S STATE
OR COUNTRY OF
ORGANIZATION

Delaware

12. ENTITY'S ORGANIZATIONAL I.D. #, if any

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)

2a. ENTITY'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

COUNTRY

POSTAL CODE

2d. S.S. OR TAX I.D. #

OPTIONAL
ADD'L INFO
RE: ENTITY
DEBTOR

2e. TYPE OF ENTITY

3f. ENTITY'S STATE
OR COUNTRY OF
ORGANIZATION

USA

3g. ENTITY'S ORGANIZATIONAL I.D. #, if any

☐ NONE

3. SECURED PARTY'S (ORIGINAL S/P OR ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)

3a. ENTITY'S NAME

OR 3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

CITY

STATE

COUNTRY

POSTAL CODE

3d. S.S. OR TAX I.D. #

OPTIONAL
ADD'L INFO
RE: ENTITY
DEBTOR

3e. TYPE OF ENTITY

3f. ENTITY'S STATE
OR COUNTRY OF
ORGANIZATION

USA

3g. ENTITY'S ORGANIZATIONAL I.D. #, if any

☐ NONE

FLEET NATIONAL BANK

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

One Financial Plaza, 5th Floor

CITY

Providence

STATE

COUNTRY

POSTAL CODE

RI

USA

02903

4. This FINANCING STATEMENT covers the following types or items of property:

The items of property set forth on the attached Schedule A, and all additions, accessions, modifications, improvements, replacements, substitutions and accessories thereto and therefor, whether now owned, leased or hereafter acquired (the "Equipment"), and the proceeds, products and income of any of the foregoing, including insurance proceeds. Debtor has possession of the Equipment under a true lease. Secured Party has a security interest in the Equipment to the extent necessary to protect its title and/or interest therein.

The Equipment is generally described as One (1) Canadair Challenger Model CL-600-2B16 Variant 604 aircraft (N599DA)

35459-01/kd

File: XX S/S: MI

Town/County:

5. CHECK ☐ This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest.
(a) in states already subject to a security interest in another jurisdiction when it was brought into this state, or when the debtor's location was changed to this state, or (b) in accordance with other statutory provisions (additional fees may be required)

7. If filed in Florida (check one)

☐ Documentary stamp (as paid)☐ Documentary stamp (as not applicable)

6. REQUIRED SIGNATURE(S)

Signature:

Printed Name/Title:

Signature:

Printed Name/Title:

8. ☐ This FINANCING STATEMENT is to be filed (for record) (for recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

9. Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s) (ADDITIONAL FEE)

(optional)

☐ All Debtors☐ Debtor 1☐ Debtor 2

(1) FILING OFFICER COPY - NATIONAL FINANCING STATEMENT (FORM UCC-1) (TRANS) (REV. 12/18/95)

THIS SPACE FOR USE OF FILING OFFICER

474067
KAM

D769440

ATTACHMENT TO UNIFORM COMMERCIAL CODE FINANCING STATEMENT

1. SECURED PARTY: **FLEET NATIONAL BANK**
c/o Fleet Capital Corporation
One Financial Plaza, 5th Floor
Mail Stop: RI/DE/03705A
Providence, Rhode Island 02903

DEBTOR: **SM 5105 LLC**
38500 Woodward Avenue
Suite 100
Bloomfield Hills, Michigan 48304

2. DESCRIPTION OF PROPERTY:

Debtor hereby assigns to Secured Party, and grants to Secured Party a first priority security interest in and with respect to, all of Debtor's rights, title and interests of whatever kind or description (but none of its obligations) in and to: (a) the Purchase Documents; (b) the Aircraft, and all present or future additions, attachments, or accessories to the Aircraft, and replacements thereof, (c) all tools, manuals, service records, software and similar information and materials incorporated into or located on the Aircraft, and (d) the products, rents and profits and other proceeds therefrom or thereof, including, without limitation, all refunds and other amounts payable by Vendor under or with respect to the Purchase Agreement.

For purposes hereof:

"Aircraft" means the Canadair Challenger Model CL-600-2B16 Variant 604 (N599DA) (including, without limitation, the airframe, engines, auxiliary power unit, avionics, parts and records relating thereto) having a scheduled delivery date 4th quarter 2001, pursuant to the Purchase Agreement.

"Purchase Agreement" means the Aircraft Purchase Agreement dated January 31, 2001, between Debtor and Vendor, as amended from time to time.

"Purchase Documents" means any purchase orders or related documents, warranties and agreements with Vendor, including the Purchase Agreement.

"Vendor" means Bombardier Aerospace Corporation.



MICHIGAN DEPARTMENT OF STATE

Uniform Commercial Code Section
P.O. Box 30197
Lansing, Michigan 48909-7697
www.michigan.gov/sosucc

Search Request

October 15, 2005

Job Number: U20051013-0870
Reference Number: 0000722882-1
Certification Date: 10/12/2005 17:00 PM

The filing officer certifies that the attached is a record, according to the search criteria specified, of all financing statements, [tax liens,] and amendments which name the debtor as filed with the Michigan Secretary of State, Uniform Commercial Code Section, as of the above certification date.

Search Criteria:

Debtor Name: Delphi Automotive Systems Human Resources, LLC
Lien Type: UCC/Tax
Lien Status: All (Including lapsed)

Michigan Department of State
Jeffrey C. Nickerson
Filing Officer

Disclaimer

Information relative to security interests and statutory liens obtained from the index is for information purposes only. Such information does not relieve any person or business from liability, alter priorities of security interest or liens, or affect any other legal rights or responsibilities. The index primarily contains information relative to security interests and statutory liens which have been filed for record on or before the above certification date. There may be security interests and statutory liens filed after that date which are valid. A search request limited under R 440.508(1) may not reveal all filings against the debtor search. The searcher bears the risk of relying on the limited search.



MICHIGAN DEPARTMENT OF STATE

Uniform Commercial Code Section

P.O. Box 30197

Lansing, Michigan 48909-7697

www.michigan.gov/sosucc

Search Criteria:

Debtor Name: Delphi Automotive Systems Human Resources, LLC
Lien Type: UCC/Tax
Lien Status: All (Including lapsed)

No Matching Records Found.